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Areas of Expertise

- Securities, derivatives, financial markets, market microstructure, structured finance, and crypto assets
- Assessments of materiality, damages, disgorgement, insider trading, and market manipulation
- Big data analysis

Professional Experience

Econic Partners

Senior Principal

Chicago, IL

April 2025 - Present

U.S. Securities and Exchange Commission

Division of Economic and Risk Analysis, Office of Litigation Economics

Senior Financial Economist

Financial Economist

Chicago, IL

December 2024 - April 2025

December 2021 - December 2024

Compass Lexecon

Vice President

Senior Economist

Economist

Assistant Director of Research

Senior Analyst

Analyst

Chicago, IL

March 2019 – December 2021

March 2014 – February 2019

March 2011 - February 2014

January 2009 - February 2011

January 2007 – December 2008

July 2005 - December 2006

Education

Washington University in St. Louis

B.A. in Economics & Political Science, Minor in Mathematics

St. Louis, MO

May 2005

Summary Witness Experience

- Filed a summary witness declaration on an IPO misappropriations and unreported related party transactions case to support a motion for default judgment. SEC v. Guosheng Qi and Gridsum Holding, Inc. and Relief Defendant Huijie He. No. 1:23-cv-07924, US District Court for Southern District of New York, November 2024.
 - <https://www.sec.gov/enforcement-litigation/litigation-releases/lr-26190>

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- Filed a summary witness declaration to support Howey and the unregistered sales of crypto asset securities by Defendants. SEC v. Terraform Labs PTE Ltd. And Do Hyeong Kwon. No. 1:23-cv-1346, US District Court for Southern District of New York, October 2023.
 - <https://www.sec.gov/newsroom/press-releases/2024-73>
 - Filed a summary witness declaration on the economic benefit to Defendants from share issuances from their alleged misstatements to support a motion for default judgment. SEC v. Taronis Technologies et al. No. 8:22- cv-01939, US District Court for Middle District of Florida, December 2022.

Awards

- SEC Artur F. Matthews Award 2024
- SEC Analytical Innovations Award 2023

Skills and Data

- Proficient in Excel, SAS, Python, and SQL
- Skilled user of financial data sources, including Bloomberg, Wharton Research Data Services, Refinitiv, Capital IQ, TAQ, Morningstar, and Factiva
- Proficient with crypto data sources and software, including, Kaiko, Coinmarketcap, Chainalysis, and TRM Labs