

ACADEMIC APPOINTMENTS

The University of Chicago Booth School of Business

Adjunct Associate Professor of Accounting (2008–2009, 2011)

Adjunct Assistant Professor of Accounting (2004–2008)

The University of Chicago Graham School of General Studies

Lecturer in Accounting (2003–2004)

COURSES TAUGHT

Financial Accounting

Financial Statement Analysis

PROFESSIONAL EXPERIENCE

2026 – Senior Consultant, *Econic Partners*

2013 – 2026 Vice President, *Charles River Associates*

1995 – 2013 *Navigant Economics* (formerly *Chicago Partners*)

Managing Director and Principal (2008–2013), Principal (2001–2008), Vice President (1998–2000), Senior Economist (1995–1998)

1998 – 2004 *CP Risk Management*

Principal (2001–2004), Vice President (1998–2000), Senior Risk Management Consultant (1998)

2002 Financial and Operations Principal (NASD Series 28), *Reardon Securities, LLC*

2001 Financial and Operations Principal (NASD Series 28), *Bluesuit Securities, Inc.*

2000 – 2001 Treasurer and Chief Financial Officer, *Bluesuit, Inc.*

1991 – 1995 Independent Economic Consultant, Chicago, IL

1990 – 1996 Research and Teaching Assistant, *The University of Chicago Booth School of Business*

1988 – 1989 Software Engineer, *Jaycor, Inc.*

1986 – 1988 Software Engineer, *IRT Corporation*

1984 – 1986 Research Associate, *Systems Research and Applications Corporation*

EDUCATION AND CERTIFICATIONS

PhD in Business Administration | The University of Chicago Booth School of Business

MBA in Business Administration | The University of Chicago Booth School of Business

BA in Political Economy (Economics) | The Johns Hopkins University

ECONIC PARTNERS

EXPERT REPORTS AND TESTIMONIAL EXPERIENCE (2002-PRESENT)

IIOF Holdings LTD (ACN 100 103 722) & Anor v. Maurice Blackburn PTY LTD (ABN 21 105 657 949) (Trading as Maurice Blackburn Lawyers) & Anor. Supreme Court of Victoria at Melbourne, Commercial Court, Commercial List, Case No. SECI 2015 000452. Expert Report, 2016.

Knebel Autobody Center, Inc. et al. vs. Country Mutual Insurance Company, Inc. and Country Preferred Insurance Company. Circuit Court for the Seventh Judicial Circuit, Springfield, Sangamon County, Illinois, Case No. 2007-L-310. Expert Report, 2015. Deposition testimony, 2015.

Starr Indemnity & Liability Company v. Arrowhead General Insurance Agency, Inc., JAMS Arbitration Number 1425017712. Expert Report, 2015. Deposition, 2015. Arbitration testimony, 2015.

FFM INC., et al., v. CIB Bank, et al. Circuit Court of Cook County, County Department - Chancery Division, No. 06 CH 22350. Expert Report, 2014. Deposition, 2014. Trial testimony, 2014.

United States of America v. Andrew B. Katakis, Donald M. Parker, Anthony B. Joachim, and W. Theodore Longley. United States District Court, Eastern District of California, 2-11-CR-00511-WBS. Expert report, 2013. Trial testimony, 2014.

Gérald Léveillé and Nutri-Mer, Inc. v. Avantage Link, Inc., Benoît Laliberté, Marchés Mondiaux CIBC Inc./CIBC World Markets Inc., Leduc & Associés Valeurs Mobilières LTÉE (Canada)/Leduc & Associates Securities (Canada) LTD, and La Corporation Canaccord Capital/Canaccord Capital Corporation. Superior Court, Province of Québec, District of Montréal, No. 500-06-000118-006 and No. 500-06-000189-031. Expert report, 2011.

In re Bristol-Myers Squibb Co. Securities Litigation. United States District Court, Southern District of New York, No. 07-cv-5867 (PAC). Declaration, 2009.

In re Parmalat Securities Litigation. United States District Court, Southern District of New York, No. 04-MD-1653 (LAK). Expert Report, 2007. Deposition testimony, 2007.

Carri Johnson v. Siemens Building Technologies, Inc. United States Department of Labor, Occupational Safety and Health Administration, No. 5-4760-04-012. Expert report, 2006. Deposition testimony, 2006. Trial testimony, 2006.

In re Exide Technologies et al., Debtors. United States Bankruptcy Court for the District of Delaware, No. 02-11125 (KJC). Expert report, 2003. Deposition testimony, 2003. Trial testimony, 2003.

ECONIC PARTNERS

Frank Marusiak v. Adjustable Clamp Company. United States District Court, Northern District of Illinois, Eastern Division, No. 01 C 6181. Expert report, 2002 and 2003. Deposition testimony, 2003.

PUBLICATIONS

"Building a Stronger Cognizable Efficiencies Case with Economic Analysis." With Margaret F. Sanderson, White Paper, 2018.

"Accounting and Disclosure Issues in Structured Finance." With Dana Northcut and Mark Zmijewski. In Corporate Aftershock: The Public Policy Consequences of Enron and Other Recent Disasters. Christopher L. Culp and William A. Niskanen, eds, New York, NY: John Wiley & Sons and the Cato Institute, 2003.

"A Theory of Auditor Resignation." With Frank Gigler. Journal of Accounting Research, 1998.

"Auditor Resignation Disclosures." Doctoral dissertation, The University of Chicago Booth School of Business, 1998.